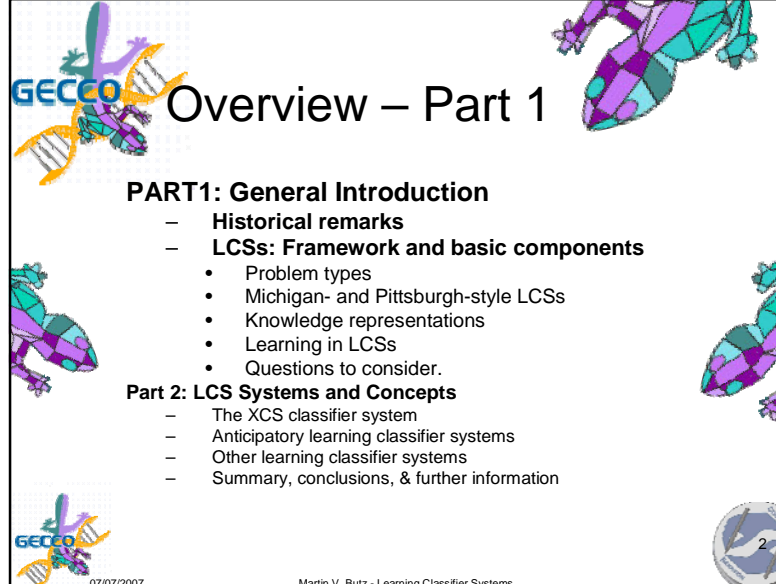


TUTORIAL

# Learning Classifier Systems

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Genetic and Evolutionary Computation Conference  
07/07/2007  
**GECCO 2007**



# Overview – Part 1

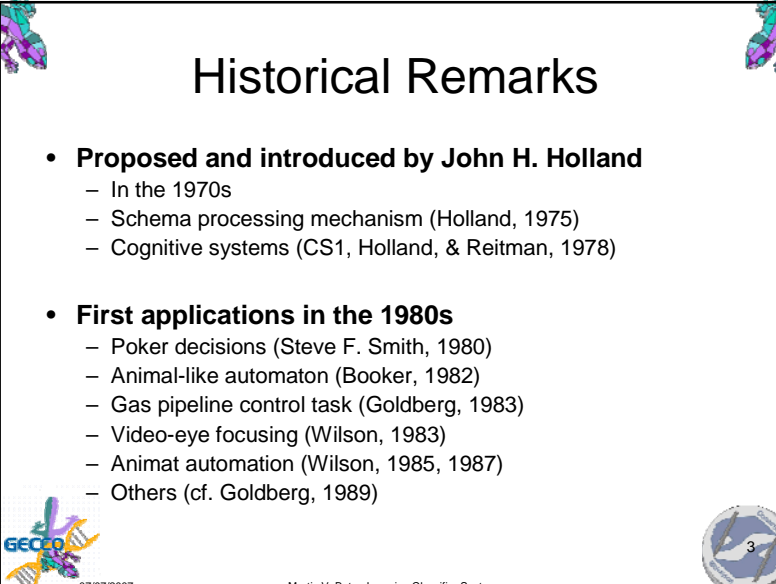
**PART1: General Introduction**

- Historical remarks
- **LCSs: Framework and basic components**
  - Problem types
  - Michigan- and Pittsburgh-style LCSs
  - Knowledge representations
  - Learning in LCSs
  - Questions to consider.

**Part 2: LCS Systems and Concepts**

- The XCS classifier system
- Anticipatory learning classifier systems
- Other learning classifier systems
- Summary, conclusions, & further information

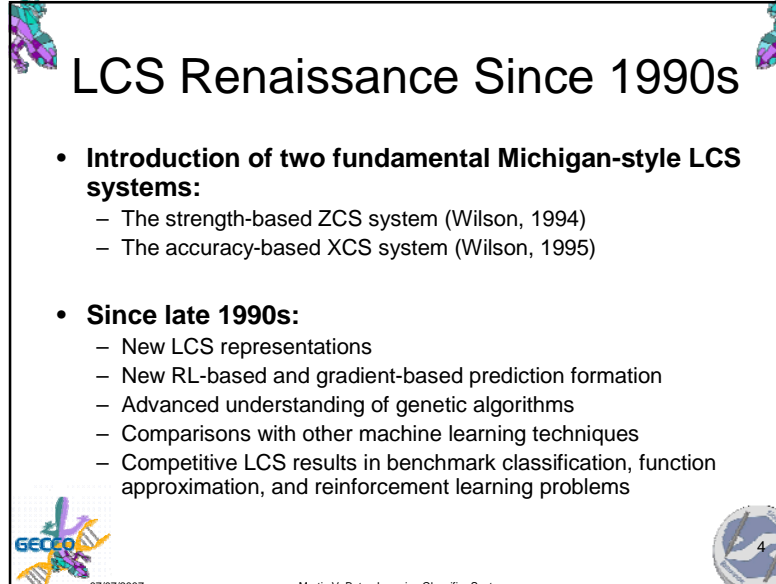
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# Historical Remarks

- **Proposed and introduced by John H. Holland**
  - In the 1970s
  - Schema processing mechanism (Holland, 1975)
  - Cognitive systems (CS1, Holland, & Reitman, 1978)
- **First applications in the 1980s**
  - Poker decisions (Steve F. Smith, 1980)
  - Animal-like automaton (Booker, 1982)
  - Gas pipeline control task (Goldberg, 1983)
  - Video-eye focusing (Wilson, 1983)
  - Animat automation (Wilson, 1985, 1987)
  - Others (cf. Goldberg, 1989)

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# LCS Renaissance Since 1990s

- **Introduction of two fundamental Michigan-style LCS systems:**
  - The strength-based ZCS system (Wilson, 1994)
  - The accuracy-based XCS system (Wilson, 1995)
- **Since late 1990s:**
  - New LCS representations
  - New RL-based and gradient-based prediction formation
  - Advanced understanding of genetic algorithms
  - Comparisons with other machine learning techniques
  - Competitive LCS results in benchmark classification, function approximation, and reinforcement learning problems

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## LCSs: Frameworks and Basic Components

1. Problem types
2. Michigan and Pittsburg-style LCSs
3. Knowledge representation
4. Learning in LCSs
5. How an LCS works
6. Questions to consider

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## Problem Types

1. Classification problems
2. Reinforcement learning problems
3. Function approximation problems
4. General prediction problems

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## Problem Types: Classification Problems

- Task:  
Find a *compact* set of rules that classify all problem instances *maximally accurately*.
- Examples:
  - Medical diagnosis
  - Image classification
  - Game analysis
  - Mushroom classification
  - Boolean functions

**Rules for mushroom classification:**

Condition	Classification
Small AND green	edible
Small AND pink	poisonous
Large AND green	poisonous
Red AND Has-spots	poisonous
...	

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## Problem Types: Reinforcement Learning Problems

(cf. Sutton, & Barto, 1998)

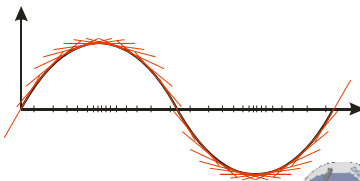
- Task:  
Find an *optimal behavioral policy* represented by a *compact* set of rules.
- Examples:
  - Maze tasks:  
*Find the food, avoid predators*
  - Mountain car problem:  
*Drive the car to the top of the hill*
  - Blocks world problems:  
*Move the blocks to a goal constellation*
  - POMDPs pose additional challenges.

**Solution for a simple maze task**

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### Problem Types: Function Approximation Problems

- Task:  
Find an *accurate function approximation* represented by a partially overlapping set of approximation rules.
- Examples:
  - Constant approximation of a step function
  - Piece-wise linear approximation of a sine function



**Piece-wise linear solution  
for a sine function**

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### Problem Types: Solving Any Prediction Problem

- LCSs can generally solve any type of prediction problem.
  - Conditions cluster the problem space.
  - Predictions form inside the evolving clusters.
- Feedback can be either immediate or delayed.
  - Given delayed feedback, feedback propagation is necessary.

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### Michigan- and Pittsburgh-style LCSs

1. Fundamental system differences
2. Targeted problem solutions

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### Pittsburgh- vs. Michigan-style LCSs Fundamental Differences

<u>Michigan-style LCS</u>	<u>Pittsburgh-style LCS</u>
<ul style="list-style-type: none"> <li>• One complete problem solution is encoded.</li> <li>• Each individual encodes one single rule.</li> <li>• Rules are evaluated (competitively) individually.</li> <li>• Rules evolve (competitively) individually.</li> <li>• An online learning system that learns iteratively from single problem instances.</li> <li>• Typically, solutions with a larger number of (local) rules evolve.</li> </ul>	<ul style="list-style-type: none"> <li>• Each individual encodes an entire problem solution.</li> <li>• Each individual encodes an entire set of rules.</li> <li>• Whole rule sets are evaluated.</li> <li>• Complete competing problem solutions evolve.</li> <li>• An offline learning system that learns iteratively from sets of problem instances.</li> <li>• Typically, small rule sets evolve.</li> </ul>

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## Michigan vs. Pittsburgh-style LCSs Targeted Problem Solutions



<p><u>Michigan-style LCS</u></p> <ul style="list-style-type: none"> <li>• Fundamental properties             <ul style="list-style-type: none"> <li>– Evaluates rules locally.</li> <li>– Optimizes rules locally.</li> </ul> </li> <li>• Major qualities             <ul style="list-style-type: none"> <li>– Distributed, locally optimal problem solution</li> <li>– Combines local gradient-based approximation with local evolutionary rule-structure optimization.</li> </ul> </li> </ul>	<p><u>Pittsburgh-style LCS</u></p> <ul style="list-style-type: none"> <li>• Fundamental properties             <ul style="list-style-type: none"> <li>– Evaluates and optimizes rule-sets globally (based on sets of problem instances).</li> </ul> </li> <li>• Major qualities             <ul style="list-style-type: none"> <li>– Evolves one global problem solution.</li> <li>– Mainly uses evolutionary rule structure optimization.</li> </ul> </li> <li>• Arguable actually a GA rather than an LCS.</li> </ul>
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## Knowledge Representation



1. Population-based knowledge representation
2. Condition structures
3. Prediction structures
4. Examples

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## Population-Based Knowledge Representation

- Population (set) of classifiers (rules)
  - Usually unordered
- Classifiers with
  - Condition part **C**
  - (Action part **A**)
  - Prediction part **P**
  - Meaning:  
*"If condition C is satisfied (and action A is executed), then P is expected to be true."*
- Given a problem instance
  - Solution is determined by *matching* classifiers (those whose conditions are satisfied).






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## Condition Structures I

(conditions also called "taxa")

- For binary problems
  - Ternary alphabet 0, 1, #
  - Examples:
    - (100#) matches 1000 and 1001
    - (#1#) matches 010, 011, 110, 111
- For real-valued problems
  - Interval encoding
  - Hyperellipsoidal encoding
  - Example (interval encoding):
    - ([0,.5][.2,.7][0,1]) matches if att.1 has a value between 0 and .5, att.2 between .2 and .7, and att.3 between 0 and 1.

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## Condition Structures II

- Nominal problems
  - Set-based encoding
  - Interval encoding
  - Example (set-based encoding):
    - ((a,b,d),(b)) matches if att.1 equals 'a', 'b', or 'c' and att.2 equals 'b'
- Mixed-valued problems
  - Mixed encodings
- Other condition representations
  - Partial matching (Booker, 1985)
  - Default hierarchies (Holland et al., 1986)
  - Fuzzy conditions (Bonarini, 2000; Valenzuela-Rendón, 1991)
  - Neural-network-based encodings (Bull, O'Hara, 2002)
  - GP tree encodings with S-expressions (Lanzi, 1999)



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## Prediction Structures

- Traditionally, a constant value prediction
  - Given conditions are satisfied, value P is predicted.
- For real-valued function approximation problems
  - Linear predictions (weight vector with offset)
  - Polynomial predictions
- Generally
  - Predictions can be computed based on available problem input.
  - Predictions are usually learned by means of gradient-based learning techniques (problem of "credit assignment")



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## Solution Representation Examples: Multiplexer Problem



Problem instance	Class
000000	0
001000	1
000111	0
011011	0
101101	0
100010	1
100101	0
110000	0
...	...

### Optimal solution representation

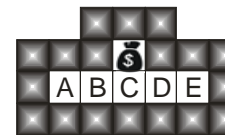
C	A	P
000###	0	1000
001###	1	1000
01#0##	0	1000
01#1##	1	1000
10##0#	0	1000
10##1#	1	1000
11###0	0	1000
11###1	1	1000



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## Solution Representation Examples: Simple Maze Problem



### Problem instances sampled running through the maze

State	Sensation	↑	↗	→	↘	↓	↙	←	↖
A	11011111	A	A	B	A	A	A	A	A
B	10011101	B	F	C	B	B	B	A	B
C	01011101	F	C	D	C	C	C	B	C
D	11011100	D	D	E	D	D	D	C	F
E	11111101	E	E	E	E	E	E	D	E

### Optimal solution representation (with reward propagation)

C	Matches	A	P
11####1	A,E	↑	810
1#0##0#	B,D	↑	900
0#####	C	↑	1000
11####1	A,E	↗	810
#10##0#	C,D	↗	900
#0#####	B	↗	1000
##0###1	A,B,C	→	900
11####0#	D,E	→	810
11####1	A,E	↘	810
...	...	...	...



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### Solution Representation Examples: Function Approximation Problem

Problem instances sampled from  $f(x) = \sin(2\pi x)$  with  $x$  in  $[0,1]$

Good solution representation

C	P
[.00 , .08]	.00 , 6.3
[.05 , .14]	.33 , 5.2
[.12 , .19]	.68 , 3.6
[.18 , .22]	.90 , 1.9
[.21 , .24]	.96 , 0.9
[.24 , .26]	.98 , 0.0
[.26 , .29]	.98 , -0.9
[.28 , .32]	.97 , -1.9
[.31 , .38]	.92 , -3.6
[.36 , .45]	.72 , -5.2
[.42 , .58]	.50 , -6.3
...	

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### Learning in LCSs

1. Basic operation cycle
2. Prediction estimation
3. Rule quality evaluation
4. Rule structure evolution
5. Interplay of rule evaluation and rule learning

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### Basic Operation Cycle In LCSs

- Repeat until done
  - Get current problem instance (input) & form match set
  - Decide on classification / action, execute action, form action set
  - Receive feedback & update rule estimates
  - Apply GA

**LEARNING CLASSIFIER SYSTEM LCS1**

**POPULATION**

Cl.Nr.	condition	action	reward
1	##0####	↑	903
2	#####	↑	900
3	0#####	↑	1000
4	1#0####	→	900
5	1#####	←	870
6	0101101	↑	1000
7	#01110#	↓	900
8	#101#11#	↓	900
9	##1####	↓	900

**Match Set [M]**

Cl.Nr.	condition	action	reward
1	##0####	↑	903
2	#####	↑	900
3	0#####	↑	1000
6	0101101	↑	1000
7	#01110#	↓	900

**Action Set [A]**

Cl.Nr.	condition	action	reward
1	##0####	↑	903
2	#####	↑	900
3	0#####	↑	1000
6	0101101	↑	1000

**Action Set [A']**

Cl.Nr.	condition	action	reward
1	#####	↑	922.4
2	#####	↑	900
3	#####	↑	1000
6	0101101	↑	1000

**ENVIRONMENT**

problem instance / state information: 0101101  
action: ↑  
feedback=1000

Genetic Algorithm (selection, reproduction, mutation, recombination, & deletion)

Rule Prediction Update

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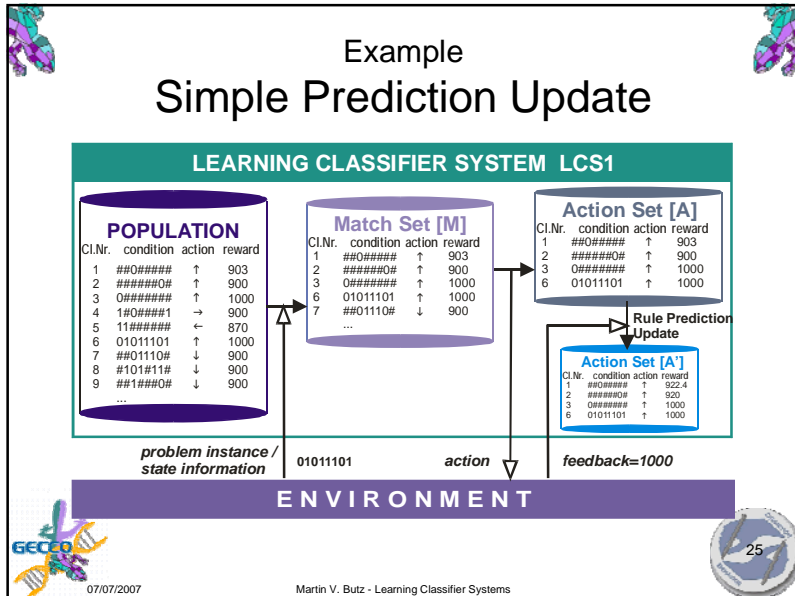
### Prediction Estimation

(also called "credit assignment subsystem")

- Gradient-based prediction updates
- For constant predictions:
  - Original method: Bucket Brigade algorithm (Holland, 1985)
  - "Modern" techniques:
    - Q-learning derived updates
    - Widrow-Hoff rule (Widrow, Hoff, 1960)
  - Generally, an iterative prediction update based on prediction error
- For linear predictions:
  - Delta rule
  - Better: Recursive least squares or Kalman filtering
- For other prediction types:
  - Use best local (gradient-based) approximation technique

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### Example Simple Prediction Update



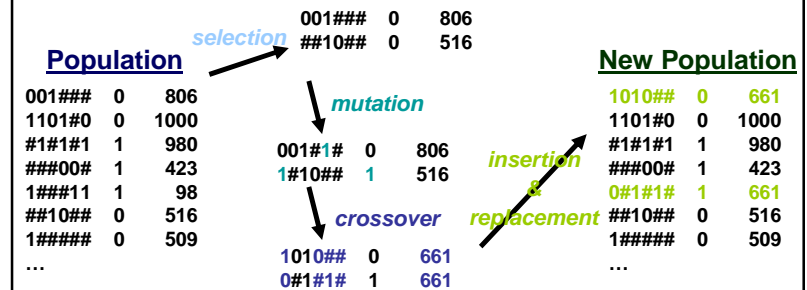
### Rule Quality (Fitness) Estimation

- Rule quality is derived from rule prediction.
- Iterative rule quality update
- Originally:
  - Rule quality = rule prediction (strength-based update, problem of *strong overgenerals*, Kovacs, 2004)
- Now often:
  - Rule quality = average (shared) payoff received (*shared, strength-based*) (see: ZCS system, Wilson, 1994)
  - Rule quality = accuracy of prediction (accuracy-based) (XCS system, Wilson, 1995)

### Rule Structure Evolution

- Rule structure evolves by means of a genetic algorithm (GA) (possibly plus heuristics).
  - Usually **constant** population size
  - Fitness = rule quality
  - Steady state GA: selection of few highly fit classifiers
    - Different selection methods possible
    - Often niche-based selection
  - Mutation, crossover applied to rule condition (and action)
  - Insertion of offspring
  - Deletion of low-fitness classifiers

### Example: Iterative Rule Structure Evolution



## Rule Quality Estimation and Rule Structure Evolution

- Gradient-based rule quality estimation
  - **Goal:** Fast identification of current best classifiers
    - Fast and maximally accurate parameter estimates
    - Fast adaptation to population and environment dynamics
- Evolutionary rule structuring (possibly combined with heuristics)
  - **Goal:** Effective search through promising solution structure subspaces
    - Effective selection
    - Effective local neighborhood search
    - Effective substructure propagation and recombination



## How Does an LCS Work? Interplay of Estimation and Evolution

- Successful rule structure evolution depends on effective rule quality estimation (fitness).
- Thus, optimal problem solution structure can only evolve effectively if:
  - Rule quality is determined as fast as possible.
  - Thereby, mind the explore-exploit dilemma (need to evaluate all rules)!



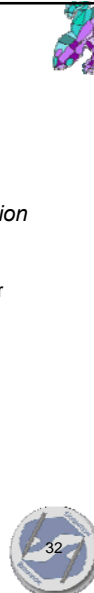
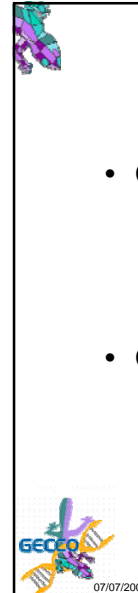
## Questions to Consider

1. Which LCS should I use?
2. How can I optimize my LCS?



## Which LCS should I use?

- Consider the problem solution representation
  - *Can local approximations yield an effective global solution to the problem at hand?*
    - Yes: Michigan-style LCSs will be effective.
    - No: Consider also using Pittsburgh-style LCSs, GP, or other related optimization techniques.
- Consider the problem type
  - *Do you want to learn iteratively online or offline?*
    - Online: Another reason to use Michigan-style LCSs. (also others possible, though)
    - Offline: Both LCS systems can be applied.





## How can I optimize my LCS?

- Given a problem and a targeted solution representation:
  - How should I partition the problem space?
    - What is the best condition representation?
    - How can I evolve condition structures maximally effectively?
  - What do I want to predict?
    - What is the best prediction representation?
    - How do I approximate predictions and derive fitness most effectively?
  - How is feedback available?
    - Is feedback available immediately (one-step problems)?
    - Is feedback delayed but fully predictable (MDP)?
    - Is feedback delayed and only partially predictable (POMDP)?



... these questions  
will now be addressed  
in concrete LCS  
implementations.

*Any other questions so far?*



## Overview – Part 2

### PART1: General Introduction

- Historical remarks
- LCSs: Framework and basic components

### Part 2: LCS Systems and Concepts

1. **The XCS classifier system**
  - Framework & functionality
  - XCS – Performance Suite
2. **Anticipatory learning classifier systems**
  - Introduction
  - ACS2
  - XACS
  - Potentials
3. **Other classifier systems**
4. **Summary, conclusions, & further information**



## The XCS Classifier System

- Introduced by Stewart W. Wilson (1995)
- Is a Michigan-style LCS
- Major novelties:
  - Q-learning based reinforcement learning
  - Relative accuracy-based fitness
  - Action-set restricted selection (niche selection)
  - Panmictic (population-wide) deletion



## XCS: Framework & Functionality

1. Framework overview
2. Evolutionary pressures
3. Solution representation
4. Problem bounds
5. Condensation and Compaction
6. Summary

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## Classifiers

- **Condition Part C**  
→ When classifier is applicable
- **Action Part A**  
→ Which action to execute
- **Prediction P**  
→ Expected average reward
- **Prediction Error ε**  
→ Estimate of mean absolute deviation of P
- **Fitness F**  
→ Estimate of average action-set-relative accuracy of P

**Additional parameters:**

- Action set size estimate **as**
- Time stamp of last GA application **ts**
- Experience **exp**  
→ How often parameters were updated.
- Numerosity **num**  
→ How many identical classifiers are represented.

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## Parameter Updates

situation <b>S</b>	action <b>A</b>	feedback <b>R(S,A,S<sub>t+1</sub>)</b>
classifier <b>cl</b>	condition part <b>C</b>	reward pred. <b>P</b>
prediction error <b>ε</b>	fitness <b>F</b>	learn. rate <b>β</b>
discount factor <b>γ</b>	min. error <b>ε<sub>0</sub></b>	accuracy modifiers <b>α, η</b>

**Prediction array determination**

$$P(S, A) = R(S, A, S_{t+1}) + \gamma \max_{A_1} \frac{\sum_{cl \in [A(S_t, A_{t+1})]} cl.F \cdot cl.P}{\sum_{cl \in [A(S_t, A_{t+1})]} cl.F}$$

**Prediction update**

$$cl.P \leftarrow cl.P + \beta (P(S, A) - cl.P) \left[ \frac{cl.F}{\sum_{c \in [A(S, A)]} c.F} \right]$$

**Error update**

$$cl.\epsilon \leftarrow cl.\epsilon + \beta [|cl.P - P(S, A)| - cl.\epsilon]$$

**Current accuracy derivation**

$$cl.\kappa = \begin{cases} \alpha (cl.\epsilon / \epsilon_0)^{-\eta} & \text{if } cl.\epsilon > \epsilon_0 \\ 1 & \text{otherwise} \end{cases}$$

**Set-relative accuracy derivation**

$$cl.\kappa' = \frac{cl.\kappa}{\sum_{c \in [A(S, A)]} c.\kappa}$$

**Fitness update**

$$cl.F \leftarrow cl.F + \beta [cl.\kappa' - cl.F]$$

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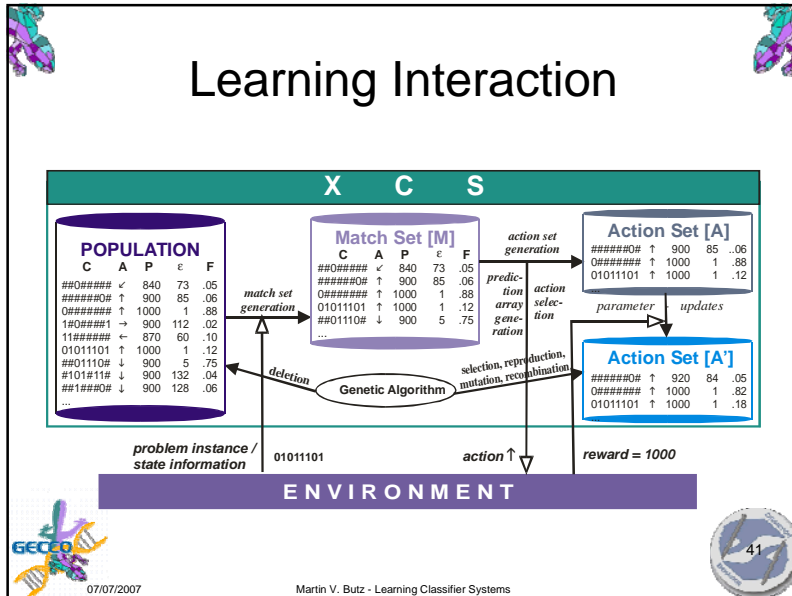
## Evolutionary Algorithm

- Fixed population size
- Steady-state genetic algorithm in action sets
- Two reproductions and deletions per iteration
  - Reproduction in action set
  - Selection (proportionate or tournament) based on fitness
  - Deletion (proportionate selection) from whole population based on coverage
- Genetic operators:
  - Mutation
  - Recombination

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## Learning Interaction



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## How Does It Learn? XCS Learning Pressures

- Parameter updates identify *most accurate* classifiers.
- Genetic algorithm causes evolutionary pressures on condition structures
  - Set pressure (reproduction of more general classifiers)
  - Fitness pressure (reproduction of more accurate classifiers)
  - Mutation pressure (diversification – specificity/generality pressure)
  - Subsumption pressure (elimination of accurate, over-specialized classifiers)

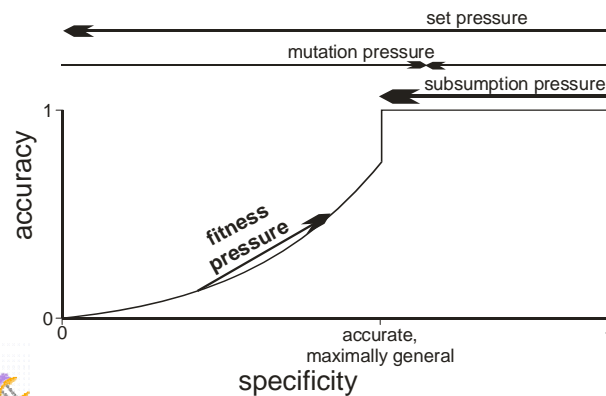


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## Evolutionary Pressures



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## What Does it Learn? Solution Representation

- GA propagates *most accurate* classifiers.
- Generalization pressures propagate accurate, *maximally general classifiers*.
- Niche reproduction with coverage-based deletion ensures *occurrence-based coverage*.
- Thus, XCS strives to learn a complete, maximally accurate, and maximally general approximation model.
  - In **classification problems**: Class-dependent subspace partitions.
  - In **reinforcement learning problems**: Approximation of Q-value function.
  - In **function approximation problems**: Piecewise linear function approximation.



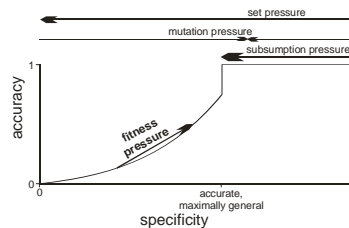
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## Can We Assure Learning Success? Learning Bounds

- Proper population initialization:  
**covering bound**
- Ensure supply:  
**schema bound**
- Ensure growth:  
**reproductive opportunity bound**
- Ensure solution sustenance:  
**niche support bound**
- Enough learning time is necessary:  
**learning time bound**



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## Ensuring Learning Bounds

- Learning bounds can be assured by
  - Setting initial specificity sufficiently low
  - Setting population size sufficiently high (problem difficulty)
  - Setting mutation properly (controlling specificity and search time)
  - Allowing enough learning iterations (time)
- PAC learning relation in k-DNF problems (Butz, Goldberg, & Lanzi, 2005)



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## Condensation and Compaction

- Population sizes of final solution rather large
  - GA is running continuously.
  - Many redundant and inaccurate classifiers
- Use condensation:
  - Continue to run GA without mutation and crossover (Kovacs, 1996; Wilson, 1995).
- Use closest classifier matching (CCM):
  - Avoids holes in problem coverage.
  - Matches fixed number of closest classifiers (Butz, Lanzi, & Wilson, in press).
- Greedily delete overlapping / irrelevant classifiers
  - Can be hard to determine which ones to delete.
  - Several methods are available (Butz, Lanzi, & Wilson, in press; Dixon, Corne, & Oates, 2003; Wilson, 2002).



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## Summary of XCS Properties

- XCS represents its solution by a collection of sub-solutions (that is, a population of classifiers).
- XCS evolves a problem space clustering in its conditions.
- Clusters (subspaces) evolve to enable maximally accurate predictions.
  - Accuracy can be bounded (error threshold  $\epsilon_0$  and population size relation).
  - Basically any form of prediction is possible (e.g. reward, next sensory input, function value).



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## XCS: Performance Suite

1. Multiplexer problem
2. Datamining problems
3. Function approximation problems
4. Reinforcement learning problems
5. Summary

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## XCS in 6-Multiplexer Problem

Problem Instance → Multiplexer-Evaluation → Class=0

Problem Instance → Multiplexer-Evaluation → Class=1

**Optimal solution representation**

C	A	R	ε	F
000###	0	1000	0	1
000###	1	0	0	1
001###	0	0	0	1
001###	1	1000	0	1
01#0##	0	1000	0	1
01#0##	1	0	0	1
01#1##	0	0	0	1
01#1##	1	1000	0	1
10##0#	0	1000	0	1
...	...	...	...	...

Problem instance	Class
000000	0
001000	1
000111	0
011011	0
101101	0
100010	1
100101	0
110000	0
...	...

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## Performance in MP 70

(Butz, 2006; Butz, Kovacs, Lanzi, & Wilson, 2004)

- Very hard problem
- Perfect problem solution contains  $2^8=256$  classifiers.
- Problem space is huge:  $2^{70}$
- Rule condition space is even bigger:  $2*3^{70}$

XCS in 70 Multiplexer Problem

performance, pop\_size

explore problems (1000s)

XCS IN THE 70 MULTIPLEXER PROBLEM

PERFORMANCE AND POPULATION SIZE (100000)

NUMBER OF LEARNING PROBLEMS

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## Performance in Datamining Problems

(Butz, 2006)

- Conditions are encoded with attributes dependent on type of attribute in dataset (mixed encoding).
- Experiments in 42 datasets (from UCI and other sources)
- Comparisons with ten other ML systems (pairwise t-test)
- XCS learns competitively, but it is a much more general learning system.

XCS	Maj.	1-R	C4.5	Naive Bayes	PART	IB1	IB3	SMO (poly)	SMO (pol.3)	SMO (rad.)
99%	38/0	29/1	5/8	19/12	5/6	13/7	9/11	9/17	8/13	23/8
95%	38/0	30/1	5/9	19/12	7/6	14/7	9/15	9/18	9/14	24/9

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## Piecewise Linear Function Approximation

- Conditions may be encoded as
  - Hyperrectangles
  - (Rotating) Hyperellipsoids
- Initialization, mutation, and crossover need to be adjusted
- Predictions as a linear function of the inputs
  - Gradient descent on weight vector *or*
  - Recursive least squares approximation
- Evolves a partially overlapping piece-wise linear approximation

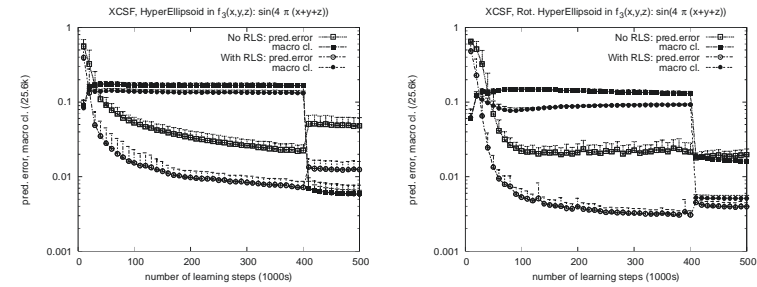


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## Performance in 3D Sinusoidal Function

(Butz, Lanzi, & Wilson, in press)

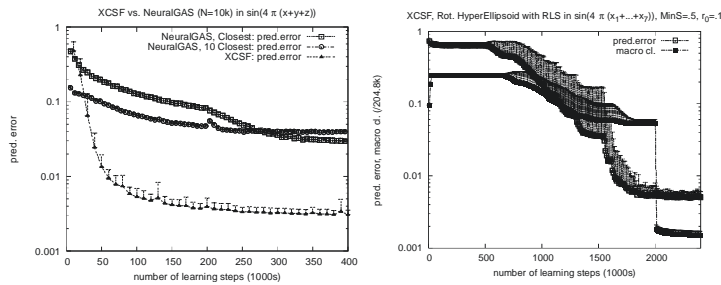


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## 3D Function vs. Neural GAS, 7D Function with Compaction and CCM

(Butz, Lanzi, & Wilson, in press)

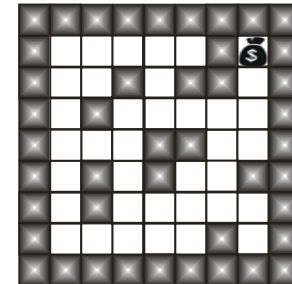


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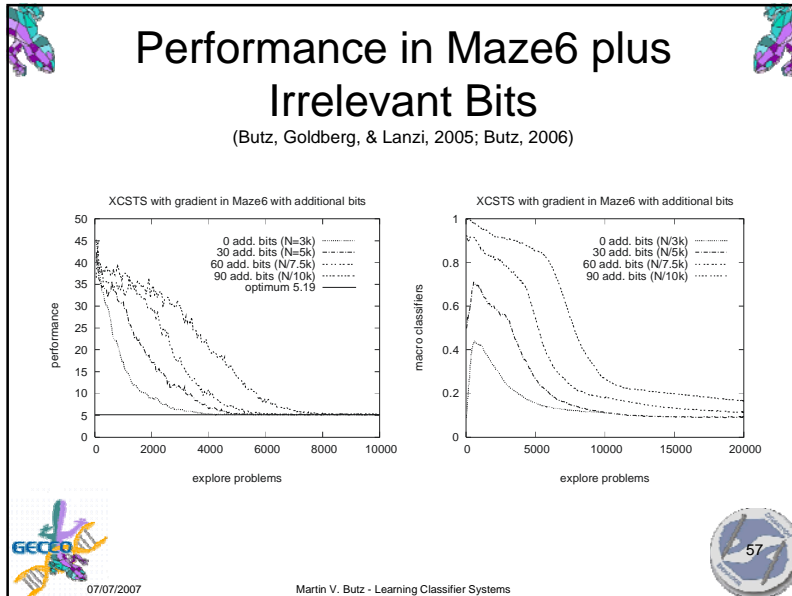
## Performance in RL Problems Example: Maze6

- Reinforcement learning problems
  - Approximation of Q-value function
  - Reward propagation necessary
- MDP problems
- POMDP pose additional challenges (Lanzi, 2000; Lanzi, & Wilson, 2000)
- RL comparison in mountain-car problem (Lanzi, Loiacono, Wilson, & Goldberg, 2006)



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- ### Summary of XCS
- XCS is a highly flexible LCS.
  - XCS can be applied to a variety of problem domains.
  - XCS shows competitive or even superior performance.
  - XCS generalizes well.
  - XCS is noise robust.
  - Further applications are imminent.
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- ### Anticipatory Learning Classifier Systems
1. Introduction
  2. ACS2
  3. XACS
  4. Potentials
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- ### Anticipatory Learning Classifier Systems
- Learning classifier systems (Michigan-style) that learn latently predictive world models (Riolo, 1991; Stolzmann, 1998).
  - Each rule comprises a
    - Condition C,
    - Action A,
    - Effect part E,
    - Rule quality estimate F.
  - Each rule explicitly predicts something like:  
Given condition C is satisfied and action A is executed, effect E is expected.
  - Population represents a predictive environmental model.
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## ACS2: Rule Structure Learning

(Butz, 2002; Butz, Goldberg, & Stolzmann, 2002; Stolzmann, 1998)

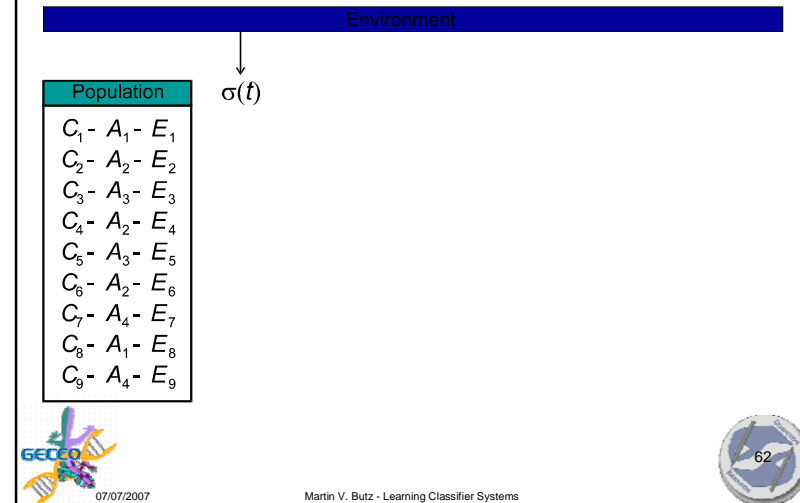
- Anticipatory learning process
  - Primary learning of action-effect (R-E) relations
  - Secondary differentiation of conditions
  - *A directed, or informed, specialization mechanism*
- Genetic generalization mechanism
  - Fitness based on accuracy of effect-predictions
  - Selection of accurate classifiers
  - Deletion of inaccurate and/or highly specialized classifiers
  - *An undirected, genetic generalization mechanism*
- *ALP and GGM together evolve complete, accurate, and maximally general predictive models.*



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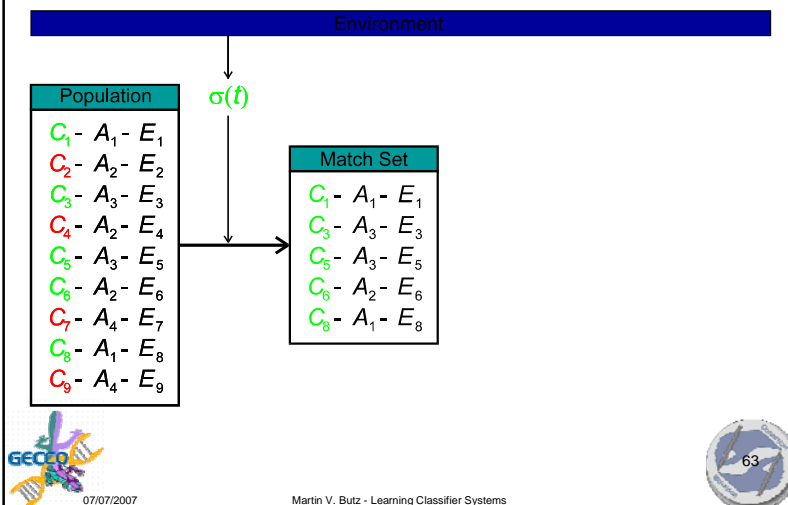
## ACS2 – Problem Interaction



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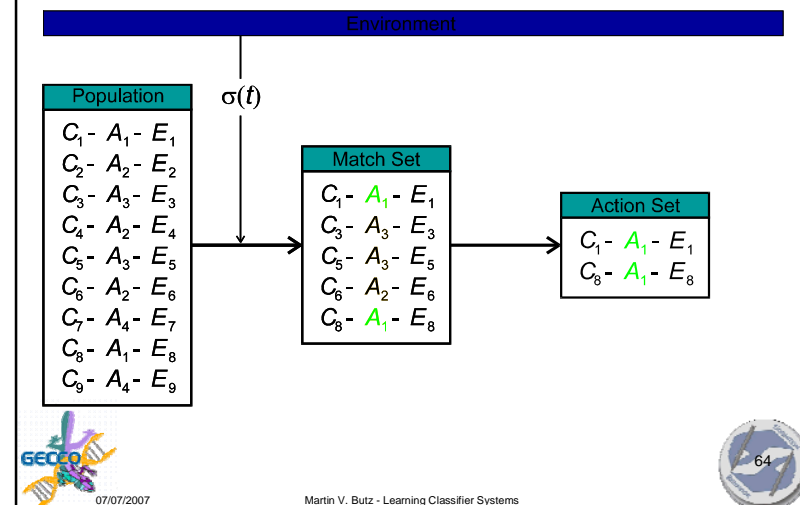
## ACS2 – Match Set Formation



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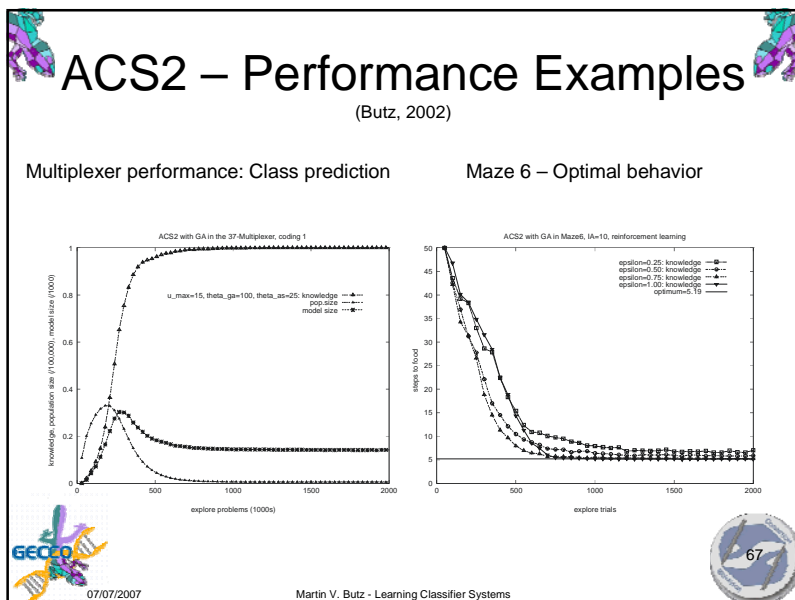
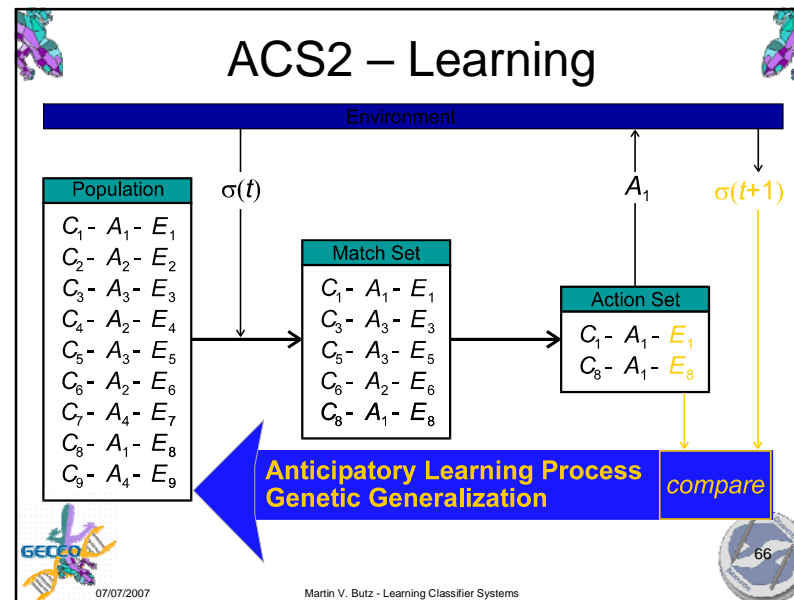
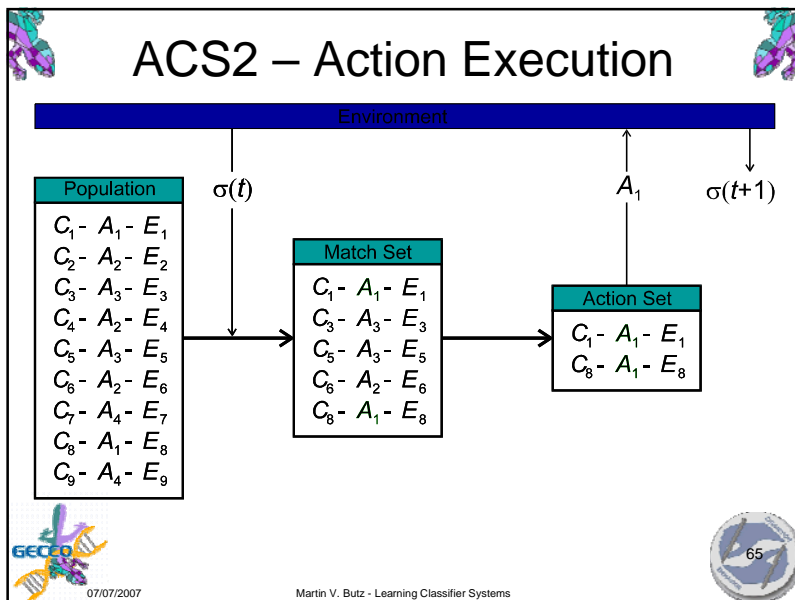
## ACS2 – Action Set Formation



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- ### Independent RL in ACS2 = XACS
- ACS2 represents reward prediction inside rules
    - RL directly in state-predictive rules.
    - But rule structure learning depends only on state prediction.
    - Can lead to model aliasing (model too general for accurate reward predictions)
  - In XACS, behavior is realized in behavioral module
    - Learns generalized state values via XCS mechanism.
    - Model-based RL = online generalizing DYNA-PI mechanism (Sutton, 1990; Sutton, & Barto, 1998).
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## XCS as the State Value Learner

- XCS now approximates state values.
- Thus:
  - Population of classifiers with conditions only
  - Evaluation of classifiers by the means of ACS2
  - GA and fitness evaluation stay the same
- Updates of reward prediction in XCS via ACS2 predictions:

$$cl.V = (1 - \beta)cl.V + \beta[P(\sigma)]$$

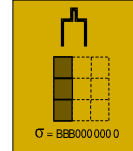
$$P(\sigma) = \rho(t) + \gamma \max_{\alpha} \frac{\sum_{cl} cl.V \cdot cl.\kappa \cdot cl.num}{\sum_{cl} cl.\kappa \cdot cl.num}$$

$\begin{matrix} \text{cl match Pred}(\sigma, \alpha, bg(\sigma, \alpha)) \\ \text{cl match Pred}(\sigma, \alpha, bg(\sigma, \alpha)) \end{matrix}$

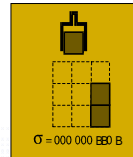


## Example: Blocks World Problem

### Goal



### Current Situation



### XACS predictive model population

Condition C	Action A	Effect E	q	Q-value (ACS only)
0######B	R1	B######0	1.0	.9 <sup>4</sup> = .6561
##0###B	R2	###B###0	1.0	.9 <sup>2</sup> * .9 <sup>4</sup> * .9 <sup>6</sup> = .6658
######B#B	R3	######B0	1.0	.9 <sup>6</sup> = .5314
...				

### State value XACS population

Condition C	V
##B######	1
#B######B	0.9
...	
B0######0	.9 <sup>4</sup> = .6561
0######0	.9 <sup>6</sup> = .5314
...	

**Current situation:**  
000 000 BB0 B

### Predictions:

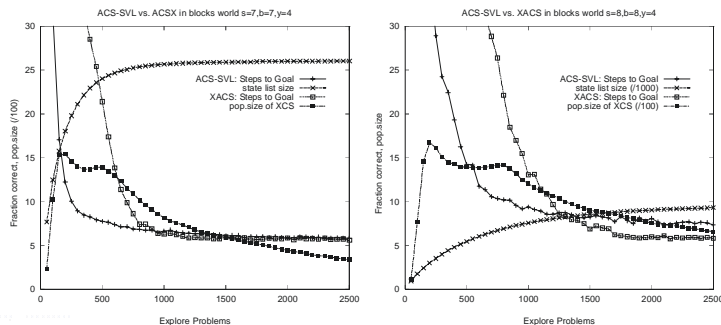
R1 → B00 000 BB0 0 → .656  
R2 → 000 B00 BB0 0 → .531  
R3 → 000 000 BBB 0 → .531

**Resulting behavior:**  
Execute action R1



## Blocks World Performance

(Butz, & Goldberg, 2003)



## ACS2/XACS Potentials

- Learn generalized predictive model.
  - Fast and directed.
  - Currently restricted to mainly deterministic environments (irrelevant attributes may fluctuate).
  - May be enhanced with statistics-based specialization.
- Can be used to simulate cognitive phenomena
  - Anticipatory behavior in rats (Butz, & Hoffmann, 2002)
  - Motivational module available
  - Interactions of emerging motivations and emotions possible



## ALCSs - Summary

- ALCSs are LCSs that learn generalized predictive world models online (latent learning).
- Behavioral policy is learned with state value learning mechanisms.
- Model-based reinforcement learning is possible.
- ACS2 – efficient predictive model learning
- XACS – online generalizing model and state value learning.
- Other ALCSs
  - YACS (Gérard, & Sigaud, 2001)
  - MACS (Gérard, Meyer, & Sigaud, 2005)



## Other recent LCSs

1. **Endogenous fitness approaches**
    - Economy- or energy-derived resource models for fitness estimations (Baum, 1999; Booker, 2000, 2001)
  2. **Genetic and artificial life environment (GALE)**
    - A parallel, distributed Pitt-style GA (Llorà, Garrell, 2001; Bernadó, Llorà, Garrell, 2002).
  3. **Genetic classifier system (GAssist)**
    - Strongly generalizing Pitt-style datamining LCS (Bacardit, 2004).
  4. **Multiobjective LCS (MOLCS)**
    - Multiobjective Pitt-style LCS (Llorà et al., 2003)
  5. **Supervised Classifier System (UCS)**
    - An XCS derivative for datamining problems (Bernadó-Mansilla, & Garrell-Guiu, 2003).
- ...and many others (see references).



## Summary

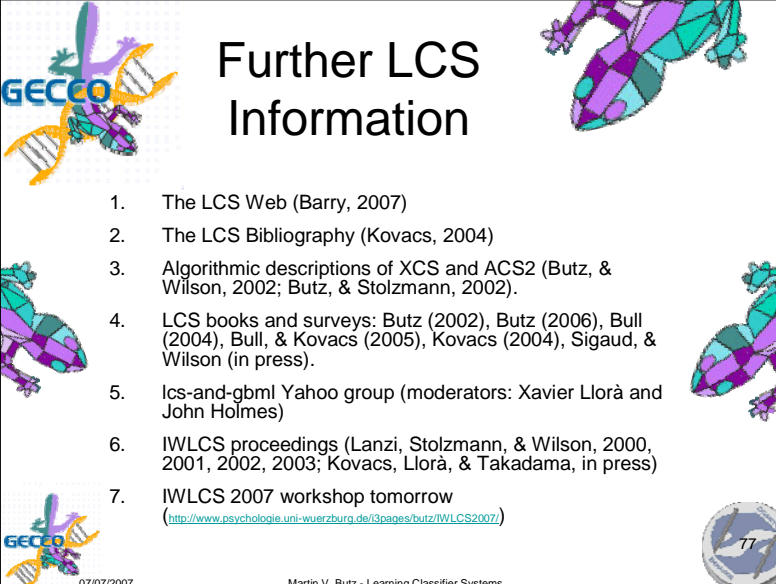
- Learning Classifier Systems
  - Learn and generalize online (iteratively),
  - Extract useful problem sub-structures,
  - Combine gradient-based (rule evaluation) and evolutionary-based (rule structuring) learning techniques.
- LCSs represent their problem solutions by...
  - ... a set of (partially overlapping) sub-solutions (population of classifiers).
- LCSs can solve...
  - Classification problems (separation of problem classes)
  - Function approximation problems (piecewise approximation of function value)
  - Reinforcement learning problems (generalized Q-value function)
  - Other prediction problems (e.g. predictive environmental models)



## Conclusions

- LCS is a very general and flexible learning paradigm.
  - Many condition and prediction representations are possible.
  - Many gradient-based learning mechanisms are possible.
  - Many rule discovery mechanisms are possible.
  - Other combinations and integrations of machine learning algorithms are possible.
- Thus:
  - Use the LCS most suitable for the problem at hand.
  - If necessary, optimize
    - Conditions (representation and evolution)
    - Predictions (representation and gradient-based approximation)

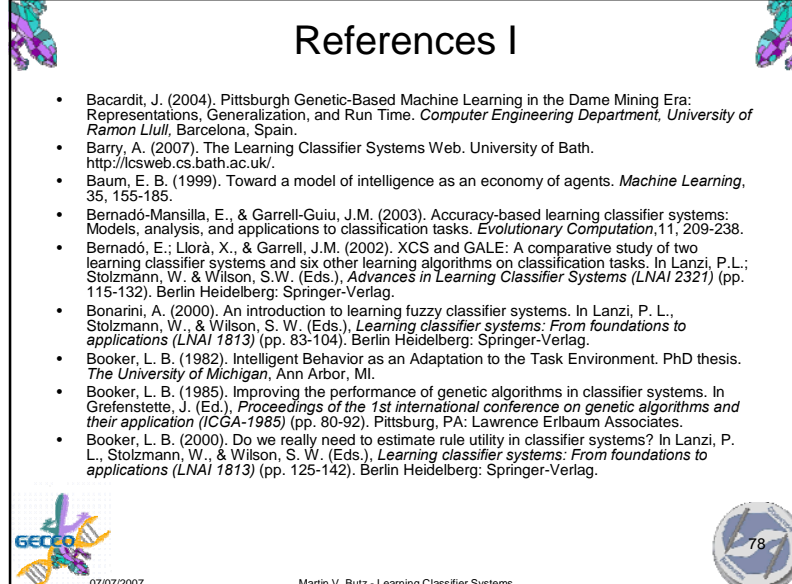




## Further LCS Information

1. The LCS Web (Barry, 2007)
2. The LCS Bibliography (Kovacs, 2004)
3. Algorithmic descriptions of XCS and ACS2 (Butz, & Wilson, 2002; Butz, & Stolzmann, 2002).
4. LCS books and surveys: Butz (2002), Butz (2006), Bull (2004), Bull, & Kovacs (2005), Kovacs (2004), Sigaud, & Wilson (in press).
5. lcs-and-gbml Yahoo group (moderators: Xavier Llorà and John Holmes)
6. IWLCS proceedings (Lanzi, Stolzmann, & Wilson, 2000, 2001, 2002, 2003; Kovacs, Llorà, & Takadama, in press)
7. IWLCS 2007 workshop tomorrow (<http://www.psychologie.uni-wuerzburg.de/3pages/butz/IWLCS2007/>)

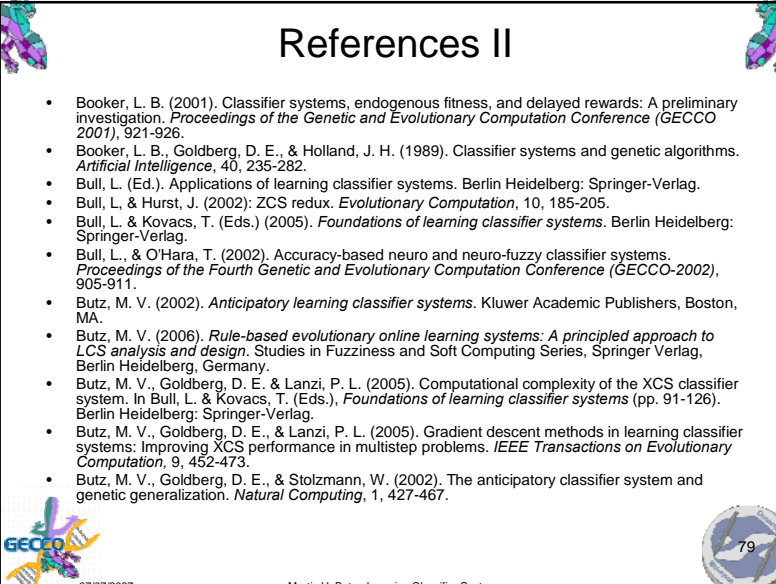
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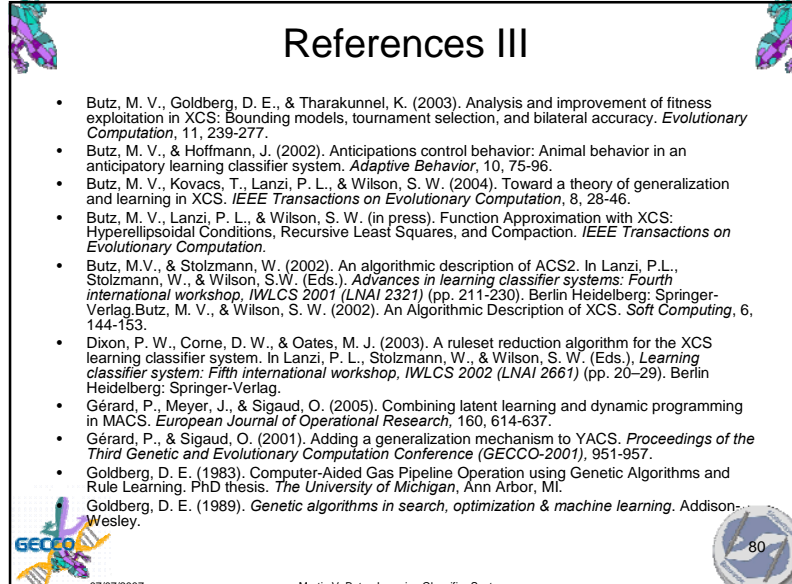
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